



VIRGINIA LEAGUE OF  
CONSERVATION VOTERS

## Statement of Future Gifts

Name(s): \_\_\_\_\_ Date(s) of Birth: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

### My Gift is for:

- VALCV Education Fund
- VALCV Fund

### Gift Type:

- Will or Trust Provision
- Retirement or Investment Account  
Beneficiary Provision
- Life Insurance Beneficiary Provision
- Other: \_\_\_\_\_

### You Will Receive My Gift:

- Upon my death
- Upon the death of my  
surviving partner
- Other: \_\_\_\_\_

### My Gift is Written As:

- A specific dollar amount: \_\_\_\_\_
- A percentage of my estate/account \_\_\_\_\_ percent
- If based on a percent please estimate the current value of the gift to VALCV \$ \_\_\_\_\_

### Attached is:

- A copy of my will or trust provision pertaining to my bequest to VALCV
- A copy of my provision designating VCU as beneficiary of a percentage of an account or financial instrument.

### Check type of account:

- Retirement Account  Investment Account  Life Insurance Policy  Other: \_\_\_\_\_
- A copy of my designation of VALCV as successor-in-interest of a percentage of my donor-advised fund
- Other: \_\_\_\_\_
- Prefer not to share the document with that provision at this time
- My gift is joint with my spouse/partner. Please include us both as legacy society members
- My gift is "anonymous." Please do not publish my name but do invite me to legacy society events and programs.

### Sign and Date:

Print Name: \_\_\_\_\_ Spouse/Partner Name: \_\_\_\_\_

Signature: \_\_\_\_\_ Signature: \_\_\_\_\_

Date: \_\_\_\_\_ Date: \_\_\_\_\_

Your gift entitles you to membership in a Legacy Society to recognize those who have made estate or planned gifts for the Virginia League of Conservation Voters. Legacy Society members are invited to special events and programs and their names may appear in electronic or print publications.

*VALCV recognizes that this gift is subject to change depending on personal and economic circumstances. This form is not intended to be a legally binding pledge, and any information provided will remain confidential.*